

# Gifts of Securities Instructions

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Giving securities is one of the most tax-efficient ways to give. Gifts of publicly traded securities bought over a year ago that have increased in value can be donated to Midwestern University. The donor is entitled to a charitable deduction of the value of the securities. In addition to the tax deduction, donors avoid all capital gains taxes. This makes for an additional tax savings!

## Information for Electronic Stock Transfer to Midwestern University

<b>Account#</b>	358-049942-351
<b>DTC#</b>	0015   FBO Midwestern University
<b>Tax ID#</b>	36-3377689
<b>Broker Address</b>	Morgan Stanley 233 S. Wacker Drive Chicago, IL 60606
<b>Broker Telephone</b>	312-827-6500   800-488-4280
<b>Broker Contact</b>	Styles/Dow/Leckinger

Please contact us via email, facsimile, or telephone regarding the purpose of the gift when the transfer is complete. Please contact Staci Glass ([sglass@midwestern.edu](mailto:sglass@midwestern.edu) | 623-572-3286). Our fax number is 623-572-3950. Thank you for your support.

Download **eBrochure** [Giving Securities Q&As](#)

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